



**GREATER PACIFIC GOLD
LIMITED**

Greater Pacific Gold Limited
ACN: 009 076 242

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26 June 2008

Companies Announcement Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

PRO-RATA NON-RENOUNCEABLE OPTIONS ISSUE

Greater Pacific Gold Limited advises that optionholder acceptances have been received for 388,267,672 options pursuant to the non-renounceable entitlement offer of a total of 929,686,348 options, leaving a shortfall of 541,418,676 options.

Pursuant to the entitlement issue Prospectus, the Directors of the Company reserve the right to issue at their discretion the shortfall to any party who is not a related entity of the Company provided:

- the issue price for each option issued shall not be less than \$0.0025; and
- the issue is made within 3 months of the close of the offer.

John Geary
Director

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